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**BOND INFORMATION STATEMENT**
**STATE OF SOUTH DAKOTA**
**SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

| | | |
|---|---|---|
| **1.** | **Name of Issuer:** | City of Miller, 120 West 2nd Street, Miller, SD, 57362-1316 |
| **2.** | **Designation of Issue:** | Revenue Bond, Series 2014 |
| **3.** | **Date of Issue:** | September, 2012 |
| **4.** | **Purpose of Issue:** | Waste Water and Strom Water System Improvements |
| **5.** | **Type of Bond:** | Taxable Revenue Bond |
| **6.** | **Principal Amount and Denomination of Bond:** | $242,000 |
| **7.** | **Paying Dates of Principal and Interest:** | Principal and interest shall be payable in semi-annual installments, payable on the first day of May and November of each year |
| **8.** | **Amortization Schedule:** | 20 years. See attached schedule |
| **9.** | **Interest Rate or Rates, Including Total Aggregate Interest Cost:** | Interest Rate: 3.00%<br>Total Aggregate Interest Cost: See attached schedule |

This is to certify that the above information pertaining to the City of Miller, Miller, South Dakota is true and correct on this 25th day of March, 2014.

CITY OF MILLER

BY: _____
Finance Officer

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**Projected Amortization Schedule for City of Miller**
**Consolidated Water Facilities Construction Loan: 2014L-402**
**Loan Amortized at 3.0% for 20 years**

**Closed Date:** March 25, 2014

**Loan Amount:** $242,000.00

**Schedule A**
**Amounts Advanced**

| Date | Advanced | Accrued Interest |
|---|---|---|
| 06/01/2014 | $45,000.00 | $1,237.50 |
| 08/01/2014 | $45,000.00 | $1,012.50 |
| 12/01/2014 | $65,000.00 | $812.50 |
| 02/01/2015 | $32,000.00 | $240.00 |
| 04/26/2015 | $55,000.00 | $22.92 |
| | $242,000.00 | $3,325.42 |

**Schedule B**
**Amortization Schedule**

| Date | Payment Number | Principal Beg. Balance | Payment Amount | Principal | Interest | Principal Ending Balance |
|---|---|---|---|---|---|---|
| **11/01/2015** | **1** | **$242,000.00** | **$11,414.78** | **$4,459.36** | **$6,955.42** | **$237,540.64** ** |
| 05/01/2016 | 2 | $237,540.64 | $8,089.36 | $4,526.25 | $3,563.11 | $233,014.39 |
| 11/01/2016 | 3 | $233,014.39 | $8,090.36 | $4,595.14 | $3,495.22 | $228,419.25 |
| 05/01/2017 | 4 | $228,419.25 | $8,091.36 | $4,665.07 | $3,426.29 | $223,754.18 |
| 11/01/2017 | 5 | $223,754.18 | $8,092.36 | $4,736.05 | $3,356.31 | $219,018.13 |
| 05/01/2018 | 6 | $219,018.13 | $8,093.36 | $4,808.09 | $3,285.27 | $214,210.04 |
| 11/01/2018 | 7 | $214,210.04 | $8,094.36 | $4,881.21 | $3,213.15 | $209,328.83 |
| 05/01/2019 | 8 | $209,328.83 | $8,095.36 | $4,955.43 | $3,139.93 | $204,373.40 |
| 11/01/2019 | 9 | $204,373.40 | $8,096.36 | $5,030.76 | $3,065.60 | $199,342.64 |
| 05/01/2020 | 10 | $199,342.64 | $8,097.36 | $5,107.22 | $2,990.14 | $194,235.42 |
| 11/01/2020 | 11 | $194,235.42 | $8,098.36 | $5,184.83 | $2,913.53 | $189,050.59 |
| 05/01/2021 | 12 | $189,050.59 | $8,099.36 | $5,263.60 | $2,835.76 | $183,786.99 |
| 11/01/2021 | 13 | $183,786.99 | $8,100.36 | $5,343.56 | $2,756.80 | $178,443.43 |
| 05/01/2022 | 14 | $178,443.43 | $8,101.36 | $5,424.71 | $2,676.65 | $173,018.72 |
| 11/01/2022 | 15 | $173,018.72 | $8,102.36 | $5,507.08 | $2,595.28 | $167,511.64 |
| 05/01/2023 | 16 | $167,511.64 | $8,103.36 | $5,590.69 | $2,512.67 | $161,920.95 |
| 11/01/2023 | 17 | $161,920.95 | $8,104.36 | $5,675.55 | $2,428.81 | $156,245.40 |
| 05/01/2024 | 18 | $156,245.40 | $8,105.36 | $5,761.68 | $2,343.68 | $150,483.72 |
| 11/01/2024 | 19 | $150,483.72 | $8,106.36 | $5,849.10 | $2,257.26 | $144,634.62 |
| 05/01/2025 | 20 | $144,634.62 | $8,107.36 | $5,937.84 | $2,169.52 | $138,696.78 |
| 11/01/2025 | 21 | $138,696.78 | $8,108.36 | $6,027.91 | $2,080.45 | $132,668.87 |
| 05/01/2026 | 22 | $132,668.87 | $8,109.36 | $6,119.33 | $1,990.03 | $126,549.54 |
| 11/01/2026 | 23 | $126,549.54 | $8,110.36 | $6,212.12 | $1,898.24 | $120,337.42 |
| 05/01/2027 | 24 | $120,337.42 | $8,111.36 | $6,306.30 | $1,805.06 | $114,031.12 |
| 11/01/2027 | 25 | $114,031.12 | $8,112.36 | $6,401.89 | $1,710.47 | $107,629.23 |
| 05/01/2028 | 26 | $107,629.23 | $8,113.36 | $6,498.92 | $1,614.44 | $101,130.31 |
| 11/01/2028 | 27 | $101,130.31 | $8,114.36 | $6,597.41 | $1,516.95 | $94,532.90 |
| 05/01/2029 | 28 | $94,532.90 | $8,115.36 | $6,697.37 | $1,417.99 | $87,835.53 |
| 11/01/2029 | 29 | $87,835.53 | $8,116.36 | $6,798.83 | $1,317.53 | $81,036.70 |
| 05/01/2030 | 30 | $81,036.70 | $8,117.36 | $6,901.81 | $1,215.55 | $74,134.89 |
| 11/01/2030 | 31 | $74,134.89 | $8,118.36 | $7,006.34 | $1,112.02 | $67,128.55 |
| 05/01/2031 | 32 | $67,128.55 | $8,119.36 | $7,112.43 | $1,006.93 | $60,016.12 |
| 11/01/2031 | 33 | $60,016.12 | $8,120.36 | $7,220.12 | $900.24 | $52,796.00 |
| 05/01/2032 | 34 | $52,796.00 | $8,121.36 | $7,329.42 | $791.94 | $45,466.58 |
| 11/01/2032 | 35 | $45,466.58 | $8,122.36 | $7,440.36 | $682.00 | $38,026.22 |
| 05/01/2033 | 36 | $38,026.22 | $8,123.36 | $7,552.97 | $570.39 | $30,473.25 |
| 11/01/2033 | 37 | $30,473.25 | $8,124.36 | $7,667.26 | $457.10 | $22,805.99 |
| 05/01/2034 | 38 | $22,805.99 | $8,125.36 | $7,783.27 | $342.09 | $15,022.72 |
| 11/01/2034 | 39 | $15,022.72 | $8,126.36 | $7,901.02 | $225.34 | $7,121.70 |
| 05/01/2035 | 40 | $7,121.70 | $7,228.53 | $7,121.70 | $106.83 | $0.00 |
| | Total | | $326,741.99 | $242,000.00 | $84,741.99 | |

****First Payment includes accrued interest of $3,325.42**